

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Tyler Gilmour

Morgan Stanley Wealth Management

1030 Broad St, 3rd Fl

Shrewsbury, NJ 07702

Phone (732)389-5135

Fax (732)544-9070

david.gilmour@morganstanley.com

Dear Mr. Gilmour,

Please accept this as notification that I am donating the following shares of stock currently held in my account at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (name of brokerage firm, i.e. Charles Schwab)

Shares of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (company name)

Share Symbol \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# of Shares \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Donation: Roman Catholic Archdiocese of Newark Donated Securities Account (Restricted for: St. Helen Church, Westfield NJ)

I will either deliver the stock certificate to your Morgan Stanley account with only signatures filled in on the back or instruct my agent to perform a DTC transfer of these shares to:

Roman Catholic Archdiocese of Newark

DTC # 0015

A/C # 036-893206

Printed Name of the Donor: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone #: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Note to Donor:

Please either mail or email a copy of this form to the Parish at the address listed below:

Msgr. Thomas P. Nydegger, Pastor

Parish Community of St. Helen

1600 Rahway Avenue

Westfield, NJ 07090
tnydegger@sainthelen.org